



**DISTRICT of COLUMBIA COMMISSION TAXICAB**  
**20041 Martin Luther King Avenue, Suite 204**  
**Washington, DC 20020**  
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**Vincent C. Gray, Mayor**

**Ron M. Linton, Chairperson, DCTC**

**FINANCIAL DISCLOSURE FORM**

<b>Section 1 – Individual information (type or print)</b>	
<b>Name</b>	_____
<b>Address</b>	_____
	_____
<b>City, State &amp; Zip</b>	_____
<b>Social Security #</b>	_____
<b>Business or Occupation</b>	_____
<b>Business Name</b>	_____
<b>Business Address</b>	_____
	_____
<b>City, State &amp; Zip</b>	_____
<b>Length at present address</b>	_____
<b>Length of employment</b>	_____
<b>Res. Phone</b>	_____
<b>Bus. Phone</b>	_____

<b>Section 2 – Other Party Information (type or print)</b>	
<b>Name</b>	_____
<b>Address</b>	_____
	_____
<b>City, State &amp; Zip</b>	_____
<b>Social Security #</b>	_____
<b>Business or Occupation</b>	_____
<b>Business Name</b>	_____
<b>Business Address</b>	_____
	_____
<b>City, State &amp; Zip</b>	_____
<b>Length at present address</b>	_____
<b>Length of employment</b>	_____
<b>Res. Phone</b>	_____
<b>Bus. Phone</b>	_____

**Please list all retail locations that you presently operate (Use additional sheets if necessary):**

<b>Name of Retail Store</b>	<b>Address</b>	<b>S.F. Leased</b>	<b>Monthly Rent</b>	<b>Landlord Name</b>	<b>Landlord Phone #</b>

Have (either of) you or any firm in which you were a major owner ever declared bankruptcy or settled any debts for less than the amounts owed? If yes, please provide details on a separate sheet.

Yes No

Are (either of) you a defendant in any suit or legal action?

Yes No

Are (either of) you presently subject to any unsatisfied judgments for tax liens?

Yes No

**Section 3 – Balance Sheet**

Assets	In dollars (omit cents)		Liabilities	In dollars (omit cents)	
	Held individually	Held jointly		Held individually	Held jointly
Cash, Checking & Savings, CD's see Schedule A			Notes payable to banks & others see Schedule G		
U.S. Gov't & marketable securities see schedule B			Installment loans (car, revolving credit, etc.)		
Real Estate Owned see Schedule C			Real Estate mortgages payable see Schedule C		
Accounts, loans & notes receivable			Other Liabilities: credit card		
Automobiles					
Cash surrender value life insurance see Schedule D					
Pension/401K/IRA's see Schedule E					
Business Ventures see Schedule F					
Other assets/personal property Itemize – see Schedule F if applic.					
<b>Total Assets (A)</b>			<b>Total Liabilities (B)</b>		
			<b>Net Worth (A – B)</b>		

**Section 4 – Income Statement**

Annual Income	(Individual)	Annual Expenditures	(Individual)
Salary, bonuses & commissions		Mortgage/rental payments	
Dividends & interest		Real estate taxes & assessments	
Real estate income		Taxes – federal, state & local	
Other income (alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation)		Insurance payments	
		Other contract payments (car payments, charge cards, etc.)	
		Alimony, child support, maintenance	
		Other expenses	
<b>Total Income</b>		<b>Total Expenditures</b>	

**SCHEDULE A – CASH, CHECKING & SAVINGS ACCOUNTS, CERTIFICATES OF DEPOSIT, MONEY MARKET FUNDS, ETC.**

Name of Financial Institution	Type of Account	Owner	(J)	If Pledged, to Whom?	Balance
<b>Total</b>					

**SCHEDULE B – U.S. GOVERNMENT & MARKETABLE SECURITIES** (Use additional sheet if necessary)

Number of Shares or Face Value of Bonds	Description	In Name of	Are these Registered, Pledged, or Held by Others?	Market Value	Exchanges Were Traded
<b>Total</b>					

**SCHEDULE C – REAL ESTATE OWNED** (Use additional sheet if necessary)

Description/Location of Real Estate Investment	(J)	Date of Original Investment/Amount	% Owned By You	Market Value of Your % of Investment	Present Balance	Monthly Payment	Mortgage Maturity Date	Mortgage Owed To
<b>Total</b>								

**SCHEDULE D – LIFE INSURANCE CARRIED, INCLUDING GROUP INSURANCE**

Name of Insurance Company	Owner of Policy	Beneficiary and Relationship	Face Amount	Policy Loans	Cash Surrender Value
<b>Total</b>					

<b>SCHEDULE E – VESTED INTEREST IN PENSION/401(K)/IRA’s</b>				
<b>% Vested</b>	<b>Company Name</b>	<b>Account Number</b>	<b>Account Type</b>	<b>Amount</b>
<b>Total</b>				

<b>SCHEDULE F – BUSINESS VENTURES (Use additional sheets if necessary)</b>					
<b>Name</b>	<b>Your Position/Title in the Business</b>	<b>Type of Business</b>	<b>Years in Business</b>	<b>Your % of Ownership</b>	<b>Net Worth of Business</b>
<b>Total</b>					

<b>SCHEDULE G – LOANS OWING BANKS, BROKERS, FINANCE COMPANIES, AND OTHERS (MASTERCARD, VISA, ETC.)</b>							
<b>Owing to (Acct. No.)</b>	<b>(J)</b>	<b>Date of Original Borrowing/Amount</b>	<b>Present Balance</b>	<b>Due</b>	<b>Monthly Payment</b>	<b>Date of Final Payment</b>	<b>Secured By</b>
<b>Total</b>							

The undersigned certifies that the information contained herein is true and correct.

Date signed \_\_\_\_\_

Signed (individual) \_\_\_\_\_

Date signed \_\_\_\_\_

Signed (other party) \_\_\_\_\_